

Disclosures Resolved

A Conflict of Interest (COI) is a situation creating a risk that professional judgments or actions regarding a **primary interest** will be unduly influenced by a **secondary interest**.

Ethico's Disclosure Forms has everything you need to **build a process** so you can be certain no one's secondary interests are putting you at risk.



— SETUP —

- Pre-built disclosure templates
- Templates sortable by departments, seniority, etc.
- Custom disclaimers, acknowledgements, questions, etc.
- Integrated policy attestations

— DISTRIBUTE —

- Forms are accessible to staff via online platform
- Platform link is the only thing to distribute
- Staff members use the same link for follow ups
- Manual steps reduced with more automation

— ACT —

- Use smart filters to find red flags
- Mark forms for special review
- Set, track, and assign action plans
- Escalate severities automatically with triggers

— FINALIZE —

- Send follow ups to staff via the platform
- Store all forms in one place
- Produce reports to verify completion
- Prepare for audits and track annual changes

Disclosure Forms can mitigate losses from...

- Antitrust Violations
- Bribery, Kickbacks, & Corruption
- Data Breaches
- IP Theft or Leaks
- Patent Conflicts
- Reputational Damage
- Stakeholder Legal Challenges
- Unfair Employment Practices

COI problem areas...

- Financial Investments
- Ownership Conflicts
- Employment & Advancement
- Clinical Conflicts of Interest
- Gifts & Entertainment
- Vendor Relationships
- Contract Negotiations
- Foreign Influence on Research
- Speaker Fees
- Consulting Fees
- Publications
- Academic Intellectual Bias