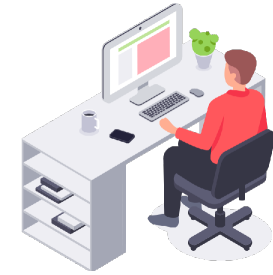


# DISCLOSURES



**Our Disclosures reporting tool allows you to effectively manage all requests and approvals in one simple interface, saving you time and money while giving you a better handle of your risk.**

Transforming the reporting and approval process for both your HR and Compliance Team, as well as your stakeholders, is easier than you think. Managing your disclosure process from distribution to resolution should and can be easy.

## THE CHALLENGE

Conflict of Interest, gift, travel, and entertainment disclosure requirements are notoriously problematic. They are too often an afterthought for employees and thus a draining and ongoing game of chase for managers and HR leaders. Solve both problems with a simple to use, robust disclosures platform offering your workforce an easy way to submit online disclosure forms.

## THE SOLUTION

A simplified reporting process increases disclosure reporting rates. The solution therefore, is a streamlined webform allowing stakeholders to easily report disclosures. Direct case management integrations allow compliance and HR teams to have a one-stop platform to review real-time snapshots into their current disclosure risk profile.

## WHAT YOU GET

Our Disclosures reporting tool lets you effectively manage all requests and approvals in one simple interface, saving you time and money while giving you a better handle of your risk. Crowdsourcing the process with a tool that allows access from any device for stakeholders to submit, review and reject disclosures. Workflows in the MyCM interface will allow you to automate disclosure routing based on manager to ensure accountability.

### CLARITY

Choose from pre-built templates to launch a consolidated disclosures solution in days instead of months. You can get the data you need without bothersome coding and custom development.

### SERVICE EXCELLENCE

Multiple elements of the webform can be configured to meet your specific needs. This could be to include disclaimers, acknowledgements, locations, and more.

### AUTHENTIC COMPLIANCE

Smart-routing sends approvals to the people who need to see them, and automatically tracks participation so you can leave your spreadsheets and emails behind.